

# Christmas Saver Application Form

**Membership Number:**

(leave blank if you are not an existing member)

**Title:**

**Name(s):**

**Address:**

**Post Code:**

**Telephone Number:**

**Email:**

## TERMS OF THE ACCOUNT

1. The Christmas Saver Account is only open to members of Cardiff & Vale Credit Union.
2. A minimum deposit of £10 is required to open the account.
3. Members may hold more than one savings account and must keep a minimum of £5 in each account to keep them active.
4. The Christmas Saver Account holder will make a payment at least monthly, and more frequently if they choose
5. **Withdrawals can only be made between the 12<sup>th</sup> November and 23<sup>rd</sup> December. Any other withdrawal will be subject to a penalty of £5.**
6. The account holder has the right to request a statement of any savings and or loan account at any given time.

### Payment Method:

Please select from the following options:

Payroll Deduction | 
  Standing Order | 
  Collection Point | 
  Card for Post Office Payments | 
  Bank Transfer | 
  Cheque

**Amount to be saved:** £  per week / month

*\*Please note if you already have a standing order or payroll deduction order in place you will need to complete a new form for the total amount to be paid into your credit union account, including the amount to be paid into your Christmas Saver.*

Are you a private tenant, housing association or council tenant? If so please state the name of your landlord in the box below as certain landlords are offering tenants incentives to start saving.

Please sign below to confirm your agreement to the above terms:

Member Signature:

Date: