

SHARE TO LOAN TRANSFER



Member No: _____ Date: ____/____/____

Name in full: _____

Please transfer the amount required from my savings (Share 1, Share 2 and/or Share 4 Account) to clear my loan in full.

Please Note:

1. Loan interest accrues daily – if you have been given a settlement figure to clear your loan in full this is only valid for payments received and cleared on that day. Allow three working days for payments made by bank transfer or Allpay to clear.
2. Any payments made after your loan is cleared will accrue into your savings. If you save by Standing Order/Payroll Deduction and wish to change the amount you save you can do so by completing a Standing Order/Payroll Deduction Form

In accordance with the General Data Protection Regulation (GDPR), we will use your personal details for the purpose of managing your accounts with the Credit Union. For more information on how we treat your personal data please refer to our "Privacy Policy" which is available on our Privacy page of our website www.cardiffcu.com or email ccu@cardiffcu.com to request a copy.

Signed : _____ Date : ____/____/____

FOR OFFICE USE ONLY (staff to initial):			
Loan Balance		Letter & Statement Sent	
Processor		Date Actioned	

Cardiff & Vale Credit Union is Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Firm Reference Number 213467